



บริษัท เอเชียียน อินซูลเลเตอร์ จำกัด (มหาชน)

Asian Insulators Public Company Limited

No. AI 1246 / 2562

November 13, 2019

Subject : Notification of the Board of Directors Meeting's Resolutions No. 5/2562 Re: Date of the Extraordinary General Meeting No. 1/2562 , issuance and offering of the Debentures / or Bill of Exchange

Attention : The President of Stock Exchange of Thailand

Asian Insulators Public Company Limited (the Company) would like to inform the Stock Exchange of Thailand for the following resolutions passed by the Board of Directors Meeting No. 5/2562 which was held on 13 November 2019.

1. Resolved to propose the Extraordinary General Meeting of Shareholders No. 1/2019 to consider approving the issuance and offering of the Debentures in the principal amount of not more than 1,000 Million Baht (Revolving Basis) with the following details :

Use of Proceeds	:	For working capital and operation and expansion of the business of the Company including refinancing.
Type	:	issuance and offering of the Debentures / or Bill of Exchange and all kinds of debentures which can be subordinated or unsubordinated, characterized as an amortization or bullet payment, secured or unsecured, debentures, with or without debenture holder's representative or derivative notes/debentures, subject to the prevailing market conditions at the time of issue and offering of the relevant debentures.
Amount	:	The principal amount of the Debentures will not exceed 1,000 Million Baht (Revolving Basis) or the equivalent amount in other currencies.
Offering	:	The Debentures will be offered domestically to the public and/or on the private placement basis and/or to the institutional investors and/or the major investors either in whole or in part which could be single or multiple offerings. And may be offered as a Medium Term Note Program or once.
Interest	:	Subject to the prevailing market conditions at the time of issue and offering.
Maturity	:	For short term debentures: not exceeding 270 days. For long term



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debentures: not exceeding 5 years.

Other Conditions :

Additional restrictions and conditions of the Debentures such as the type of Debentures to be issued each time, face value, offered price per unit, interest rate, appointment of debenture holders' representative, allocation method, details of the offering early redemption, registration on the secondary markets (if any), shall be determined and fixed by the Board of Directors and/or the President and CEO and/or the person(s) entrusted by the Board of Directors or the President and CEO.

In addition, the Board of Directors and/or the President and CEO and/or the person(s) entrusted by the Board of the President and CEO shall have the powers to determine or amend the terms and conditions relating to the issuance and offering of the Debentures including to have the power to do any acts and things necessary for and in relation to carrying out the issuance and offering of the Debentures in compliance with the applicable law, as well as to have the power to appoint the underwriter, to enter into and execute the Underwriting Agreement, or Placement Agreement and/or other relevant agreements, to prepare and submit the application and other documents to the Office of the Securities and Exchange Commission, other relevant authorities, and/or other relevant person(s) etc.

2. Approved to fix the record date which shareholders have the right to attend the Extraordinary General Meeting No. 1/2562 on December 20, 2019 and fix the shareholders Record date to be November 28, 2019. The Extraordinary General Meeting to be held at Grand Mercure Hotel Fortune 1A-2 Room, 3rd Floor, Ratchadaphisek Rd, Dindang, Bangkok Thailand 10400 on December 20, 2019 at 14:00 p.m. The agendas for the meeting will be,

Agenda No. 1. To consider and certify the minutes of the Annual General Meeting of Shareholders No. 1/2562.

Agenda No. 2. Consider approving the issuance and offering of the Debentures / or Bill of Exchange (B/E) in the principal amount of not more than 1,000 Million Baht (Revolving Basis)

Agenda No. 3 Others (if any).

Please be informed accordingly.

Sincerely Yours,



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(Thanit Thareratanavibool)

Director and Chief Executive Officer

Company Secretary

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